Future Meetings

ISSUE 4 - SPRING 2018

RETIREMENT ADVISOR COUNCIL

2019 Meeting Themes

Its Success Metrics

Defining Financial Wellness and

Upcoming Council Meeting Dates and Locations January 14-16, 2019 in Phoenix, AZ • June 24-26, 2019 in Denver, CO

January 13,-15, 2020 in Fort Myers, FL

• August 10-12, 2020 in Des Moines, IA

January 11-13, 2021 in Atlanta, GA June 28-30, 2021 in Santa Fe, NM 2021

Measuring ROI on Plan Advisor Service

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